

Figures ₹ in Lacs except EPS

PART I

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2015

NO.	PARTICULARS	QUARTER ENDED			SIX MONTH ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	2	3	4	5	6	7	8
1	Income from operations						
	Net Sales / Income from operations	2,941.13	3,258.36	3,822.58	6,199.49	7,190.29	14,687.00
	Other Operating Income	16.31	42.69	-	59.00	-	13.53
	Total income from Operations (Net)	2,957.44	3,301.05	3,822.58	6,258.49	7,190.29	14,700.53
2	Expenditure						
a)	Cost of material Consumed	545.98	552.91	607.28	1,098.89	1,028.42	2,196.52
b)	Purchase of Traded Goods	2,074.62	1,680.61	2,828.15	3,755.23	4,896.90	10,206.05
c)	Changes in Inventories of finished goods, work-in-progress and traded goods	(208.94)	445.19	(62.52)	238.24	408.57	463.88
d)	Employee benefits expense	69.51	67.17	68.74	136.68	132.06	279.29
e)	Depreciation and amortisation expense	70.91	70.55	69.92	141.46	139.00	277.87
f)	Other expenses	258.43	291.27	204.57	549.70	403.43	915.19
	Total Expenses	2,812.51	3,107.70	3,716.14	6,920.21	7,010.38	14,338.79
3	Profit/(Loss) from operations before other income, finance costs and exceptional items	144.93	193.35	106.44	338.28	179.91	361.74
4	Other Income	2.99	5.05	10.31	8.05	22.83	58.35
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items	147.92	198.40	116.75	346.32	202.74	420.10
6	Finance costs	118.19	113.99	113.51	232.18	223.04	466.70
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	29.73	84.41	3.24	114.14	(20.30)	(66.60)
8	Exceptional Items	-	-	-	-	-	-
9	Net Profit/(Loss) from ordinary activities before tax	29.73	84.41	3.24	114.14	(20.30)	(66.60)
10	Tax Expense						
	Income Tax (including Earlier Year Adjustments)	7.33	19.60	1.18	26.93	1.17	1.27
	Deferred Tax	-	-	-	-	-	(123.12)
11	Net Profit/(Loss) from ordinary activities after tax	22.40	64.81	2.06	87.21	(21.47)	55.25
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period	22.40	64.81	2.06	87.21	(21.47)	55.25
14	Paid-up equity share capital (F. V. ₹ 1/- per share)	510.00	510.00	510.00	510.00	510.00	510.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,419.53
16 (i)	Earning per share (before extraordinary items) (of ₹ 1/- each) (Not annualised)						
a)	Basic	0.04	0.13	0.00	0.17	(0.04)	0.11
b)	Diluted	0.04	0.13	0.00	0.17	(0.04)	0.11
16 (ii)	Earning per share (after extraordinary items) (of ₹ 1/- each) (Not annualised)						
a)	Basic	0.04	0.13	0.00	0.17	(0.04)	0.11
b)	Diluted	0.04	0.13	0.00	0.17	(0.04)	0.11

PART II: SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2015

A	PARTICULARS OF SHARE HOLDING	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Public shareholding :						
	- Number of Shares	12,750,150	12,750,150	12,750,150	12,750,150	12,750,150	12,750,150
	- Percentage of Shareholding	25.00	25.00	25.00	25.00	25.00	25.00
2	Promoters and Promoter Group Shareholding :						
a)	Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
	- Number of Shares	38,249,850	38,249,850	38,249,850	38,249,850	38,249,850	38,249,850
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	75.00	75.00	75.00	75.00	75.00	75.00

B INVESTOR COMPLAINTS FOR THE QUARTER ENDED SEPTEMBER 30, 2015

Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

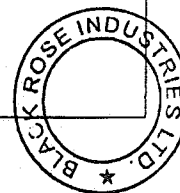
Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 3, 2015.
- The Statutory Auditors of the Company have carried out a Limited Review of the results.
- Provision for Deferred Taxation will be ascertained and provided at the end of the financial year.
- The impact of unrealised foreign exchange fluctuation on the amount outstanding in respect of sundry creditors, debtors and forward contracts will be considered at the end of the financial year.
- Figures of the corresponding previous period have been regrouped wherever necessary.

Place: Mumbai
 Date: November 3, 2015

For and on behalf of the Board of Directors
 of Black Rose Industries Limited

(Anup Kumar)
 Executive Director
 DIN : 00351425



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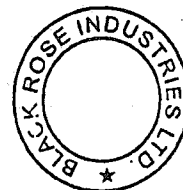
BLACK ROSE

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

PARTICULARS	Figures ₹ In Lacs					
	QUARTER ENDED			SIX MONTH ENDED		YEAR ENDED
	30.09.2015 (UNAUDITED)	30.06.2015 (UNAUDITED)	30.09.2014 (UNAUDITED)	30.09.2015 (UNAUDITED)	30.09.2014 (UNAUDITED)	31.03.2015 (AUDITED)
SEGMENT REVENUE:						
Textiles	46.14	55.30	28.52	101.44	101.21	184.04
Chemicals	2,877.75	3,212.14	3,761.59	6,089.89	7,020.33	14,314.66
Renewable Energy	33.55	33.61	30.00	67.16	66.28	113.95
Others	-	-	2.47	-	2.47	87.88
Total Segment Revenue	2,957.44	3,301.05	3,822.58	6,258.49	7,190.30	14,700.53
SEGMENT RESULTS:						
<i>Profit before interest and tax</i>						
Textiles	1.91	17.80	1.38	19.72	18.73	25.55
Chemicals	181.92	211.80	150.66	393.72	249.99	511.27
Renewable Energy	22.17	22.36	18.73	44.53	44.03	69.24
Others	-	(0.05)	1.91	(0.05)	1.91	65.67
Total Segment Results	206.00	251.91	172.68	457.91	314.66	671.73
Less:- Finance Cost	118.19	113.99	113.51	232.18	223.04	486.70
Other unallocable expenses net of unallocable income	58.08	53.50	55.93	111.58	111.92	251.63
Total Profit before Tax	29.73	84.41	3.24	114.14	(20.30)	(66.60)
CAPITAL EMPLOYED:						
<i>Segment assets - Segment liabilities</i>						
Textiles	308.22	295.49	293.58	308.22	293.58	298.71
Chemicals	1,242.61	1,253.99	1,170.78	1,242.61	1,170.78	1,179.66
Renewable Energy	448.12	437.09	394.65	448.12	394.65	411.16
Add:- Unallocable Assets - Liabilities	10.22	0.19	(10.61)	10.22	(10.61)	40.00
Total Capital Employed	2,009.17	1,986.76	1,848.40	2,009.17	1,848.40	1,929.53

For and on behalf of the Board of Directors
 of Black Rose Industries Limited

(Anup Jatia)
 Executive Director
 DIN : 00351425



Place: Mumbai
 Date: November 3, 2015

Statement of unaudited Assets and Liabilities as per clause 41(V) of the listing agreement

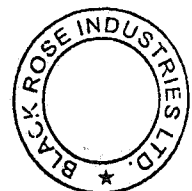
(₹ in Lacs)

Particulars	As At 30.09.2015 (Unaudited)	As At 30.09.2014 (Unaudited)	As At 31.03.2015 (Audited)
A) EQUITY & LIABILITIES			
1 Shareholder's Fund			
Share Capital	510.00	510.00	510.00
Reserves & Surplus	1,499.17	1,338.40	1,419.53
	2,009.17	1,848.40	1,929.53
2 Non-current liabilities			
Long term borrowings	2,039.48	2,286.02	2,060.62
Deferred Tax Liabilities (Net)	100.46	225.40	104.09
Long Term Provisions	13.64	8.65	13.64
	2,153.58	2,520.07	2,178.35
3 Current Liabilities			
Short term borrowings	2,211.92	2,074.67	1,958.52
Trade Payables	1,243.04	2,451.18	2,722.93
Other Current Liabilities	258.57	282.32	338.51
Short Term Provisions	21.46	36.62	19.08
	3,734.99	4,844.79	5,039.04
Total -Equity and Liabilities	7,897.74	9,213.26	9,146.92
B) ASSETS			
1 Non-current Assets			
Fixed Assets	3,926.40	4,100.29	4,067.42
Non-current Investments	16.21	16.21	16.21
Long Term loans & advances	47.37	71.72	72.84
Other non-current Assets	25.95	19.52	59.63
	4,015.93	4,207.74	4,216.10
2 Current Assets			
Inventories	1,181.76	1,622.95	1,553.60
Trade Receivables	2,066.67	2,677.67	2,777.46
Cash & Cash equivalents	203.25	10.67	62.51
Short term loans & advances	428.07	452.74	401.54
other current assets	2.06	241.49	135.71
	3,881.81	5,005.52	4,930.82
Total -Assets	7,897.74	9,213.26	9,146.92

For and on behalf of the Board of Directors
 of Black Rose Industries Limited



(Anup Jatia)
 Executive Director
 DIN :00351425



Place : Mumbai
 Date: November 3, 2015