

PART I

Statement of Standalone Unaudited Results for the Quarter and Nine Months Ended 31st December, 2012

NO.	PARTICULARS	QUARTER ENDED			NINE MONTH ENDED		YEAR ENDED
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	2	3	4	5	6	7	8
1	Income from operations						
	Net Sales / Income from operations	1,653.17	2,078.45	1,237.12	6,315.70	5,910.62	8,098.75
	Less: Prior Period Adjustment	-	-	11.39	-	-	-
	Total Income from Operations (Net)	1,653.17	2,078.45	1,225.73	6,315.70	5,910.62	8,098.75
2	Expenditure						
a)	Cost of material Consumed	15.08	3.25	-	21.01	14.56	19.95
b)	Purchase of Traded Goods	1,669.04	1,624.29	847.58	5,172.74	4,770.90	6,825.53
c)	Changes in Inventories of finished goods, work-in-progress and traded goods	(189.90)	182.38	257.53	368.58	495.66	417.53
d)	Employee benefits expense	27.42	26.22	28.09	79.54	88.85	102.08
e)	Depreciation and amortisation expense	29.59	29.05	28.54	87.21	85.05	113.30
f)	Other expenses	82.03	115.84	185.49	295.29	334.40	447.90
	Total Expenses	1,633.26	1,981.03	1,327.43	6,024.38	5,789.43	7,926.29
3	Profit/(Loss) from operations before other income, finance costs and exceptional items	19.91	97.42	(101.70)	291.32	121.19	172.46
4	Other Income	12.30	9.10	7.09	28.26	27.36	32.74
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items	32.21	106.52	(94.62)	319.58	148.54	205.20
6	Finance costs	30.04	33.70	18.26	96.60	64.10	181.35
	Prior Period Adjustment	-	-	(35.05)	-	-	-
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	2.17	72.83	(77.83)	220.98	84.44	23.86
8	Exceptional Items	-	-	-	-	-	-
9	Net Profit/(Loss) from ordinary activities before tax	2.17	72.83	(77.83)	220.98	84.44	23.86
10	Tax Expense						
	Current Tax	0.70	31.01	21.39	89.39	33.33	17.82
	Deferred Tax	-	-	-	-	-	52.53
	MAT credit entitlement	-	-	-	-	-	(70.65)
11	Net Profit/(Loss) from ordinary activities after tax	1.47	41.82	(56.44)	131.59	51.11	24.06
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period	1.47	41.82	(56.44)	131.59	51.11	24.06
14	Paid-up equity share capital (F.V ₹ 1/- per share)	387.20	387.20	387.20	387.20	387.20	387.20
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	827.33
16 (i)	Earning per share (before extraordinary items) (of ₹ 1/- each) (Not annualised)						
a) Basic		0.00	0.11	(0.15)	0.34	0.13	0.06
b) Diluted		0.00	0.11	(0.15)	0.34	0.13	0.06
16 (ii)	Earning per share (after extraordinary items) (of ₹ 1/- each) (Not annualised)						
a) Basic		0.00	0.11	(0.15)	0.34	0.13	0.06
b) Diluted		0.00	0.11	(0.15)	0.34	0.13	0.06
PART II							
A PARTICULARS OF SHARE HOLDING							
1	Public shareholding :						
	- Number of Shares	9,680,150	9,680,150	9,680,150	9,680,150	9,680,150	9,680,150
	- Percentage of Shareholding	25.00	25.00	25.00	25.00	25.00	25.00
2	Promoters and Promoter Group Shareholding :						
a)	Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
	- Number of Shares	29,039,850	29,039,850	29,039,850	29,039,850	29,039,850	29,039,850
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	75.00	75.00	75.00	75.00	75.00	75.00
B INVESTOR COMPLAINTS FOR THE QUARTER ENDED DECEMBER 31, 2012							
	Pending at the beginning of the quarter		Nil				
	Received during the quarter		Nil				
	Disposed off during the quarter		Nil				
	Remaining unresolved at the end of the quarter		Nil				

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 2, 2013.
- The statutory auditors of the company have carried out a Limited Review of the results.
- Provision for Deferred Taxation will be ascertained and provided at the end of the financial year.
- The impact of unrealised foreign exchange fluctuation on the amount outstanding in respect of sundry creditors/debtors for imports/exports as on December 31, 2012 has not been considered. The same will be considered at the year end.
- Commercial production at acrylamide monomer plant is expected to commence from June, 2013.
- Figures of corresponding previous period have been regrouped wherever necessary.

Place: Mumbai
Date: February 2, 2013

For and on behalf of the Board of Directors
of Black Rose Industries Limited

Executive Director

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Figures ₹ In Lacs

PARTICULARS	QUARTER ENDED			NINE MONTH ENDED		YEAR ENDED
	31.12.2012 (UNAUDITED)	30.09.2012 (UNAUDITED)	31.12.2011 (UNAUDITED)	31.12.2012 (UNAUDITED)	31.12.2011 (UNAUDITED)	31.03.2012 (AUDITED)
SEGMENT REVENUE:						
Textiles	2.25	11.93	31.69	60.14	80.45	109.71
Chemicals	1,631.45	2,006.52	1,185.18	6,131.12	5,734.05	7,862.90
Renewable Energy	19.46	34.07	20.24	98.51	87.52	117.53
Prior Period Adjustment	-	-	(11.39)	-	-	-
Others	0.01	25.92	0.01	25.93	8.60	8.61
Total Segment Revenue	1,653.17	2,078.45	1,225.73	6,315.70	5,910.62	8,098.75
SEGMENT RESULTS:						
<i>Profit before interest and tax</i>						
Textiles	(3.43)	(2.99)	(0.27)	2.20	(7.09)	0.02
Chemicals	78.25	130.55	(45.66)	396.91	243.61	327.44
Renewable Energy	(7.16)	7.46	(14.62)	18.89	17.10	22.35
Others	0.01	9.45	0.01	9.42	2.02	(4.73)
Total Segment Results	67.67	144.47	(60.53)	427.42	255.64	345.08
Less:- Finance Cost	30.05	33.70	18.26	98.61	64.10	181.35
Prior Period Adjustment	-	-	(35.04)	-	-	-
Other unallocable expenses net of unallocable income	35.46	37.94	34.09	107.84	107.09	139.87
Total Profit before Tax	2.17	72.83	(77.83)	220.98	84.44	23.86
CAPITAL EMPLOYED:						
<i>Segment assets - Segment liabilities</i>						
Textiles	294.86	265.77	265.29	294.86	265.29	263.12
Chemicals	524.86	515.47	1,435.97	524.86	1,435.97	478.51
Renewable Energy	392.50	425.00	404.38	392.50	404.38	408.46
Add:- Unallocable Corporate Assets - Liabilities	133.90	141.47	(42.37)	133.90	(42.37)	64.44
Total Capital Employed	1,346.12	1,347.71	2,063.27	1,346.12	2,063.27	1,214.53

Place: Mumbai
Date: February 2, 2013

For and on behalf of the Board
For Black Rose Industries Limited


Executive Director