

PART I

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31/12/2015

NO.	PARTICULARS	QUARTER ENDED			NINE MONTH ENDED		YEAR ENDED
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	2	3	4	5	6	7	8
1	Income from operations						
	Net Sales / Income from operations (Net of Excise Duty)	3,064.90	2,941.13	3,524.37	9,264.39	10,715.89	14,687.00
	Other Operating Income	54.80	16.31	0.91	113.80	3.75	13.53
	Total income from Operations (Net)	3,119.71	2,957.44	3,525.28	9,378.19	10,719.63	14,700.53
2	Expenditure						
a)	Cost of Material consumed	346.53	545.98	658.30	1,445.42	1,686.72	2,196.52
b)	Purchase of Stock - in - trade	1,916.47	2,074.62	3,026.98	5,671.70	7,920.09	10,206.05
c)	Changes in Inventories of finished goods, work-in-progress and stock - in - trade	365.77	(206.94)	(661.94)	604.01	(247.59)	463.88
d)	Employee benefits expense	93.42	69.51	79.77	230.10	211.83	279.29
e)	Depreciation and amortisation expense	71.06	70.91	70.82	212.52	209.82	277.87
f)	Other expenses	252.18	258.43	224.93	801.89	632.68	915.19
	Total Expenses	3,045.42	2,812.51	3,398.86	8,965.64	10,413.56	14,338.79
3	Profit/(Loss) from operations before other income, finance costs and exceptional items	74.28	144.93	126.43	412.55	306.07	361.74
4	Other Income	9.14	2.99	10.30	17.19	33.39	58.35
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items	83.42	147.92	136.72	429.74	339.47	420.10
6	Finance costs	105.18	118.19	145.72	337.36	368.76	486.70
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	(21.76)	29.73	(9.00)	92.37	(29.29)	(66.60)
8	Exceptional Items	-	-	-	-	-	-
9	Net Profit/(Loss) from ordinary activities before tax	(21.76)	29.73	(9.00)	92.37	(29.29)	(66.60)
10	Tax Expense						
	Income Tax (including Earlier Year Adjustments)	(9.10)	7.33	0.09	17.83	1.27	1.27
	Deferred Tax	-	-	-	-	-	(123.12)
11	Net Profit/(Loss) from ordinary activities after tax	(12.66)	22.40	(9.09)	74.54	(30.56)	55.25
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period	(12.66)	22.40	(9.09)	74.54	(30.56)	55.25
14	Paid-up equity share capital (F. V. ₹ 1/- per share)	510.00	510.00	510.00	510.00	510.00	510.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,419.53
16 (i)	Earning per share (before extraordinary items) (of ₹ 1/- each) (Not annualised)						
a)	Basic	(0.02)	0.04	(0.02)	0.15	(0.06)	0.11
b)	Diluted	(0.02)	0.04	(0.02)	0.15	(0.06)	0.11
16 (ii)	Earning per share (after extraordinary items) (of ₹ 1/- each) (Not annualised)						
a)	Basic	(0.02)	0.04	(0.02)	0.15	(0.06)	0.11
b)	Diluted	(0.02)	0.04	(0.02)	0.15	(0.06)	0.11

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 12, 2016.
- The Statutory Auditors of the Company have carried out a Limited Review of the results.
- Provision for Deferred Taxation will be ascertained and provided at the end of the financial year.
- The impact of unrealised foreign exchange fluctuation on the amount outstanding in respect of sundry creditors, debtors and forward contracts will be considered at the end of the financial year.
- Provision for Leave Salary and Gratuity is made on estimated basis for the quarter.
- Figures of the corresponding previous period have been regrouped wherever necessary.

Place: Mumbai
 Date: February 12, 2016

For and on behalf of the Board of Directors
 of Black Rose Industries Limited

(Anup Jaitra)
 Executive Director
 DIN : 00351425

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BLACK ROSE

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Figures ₹ In Lacs

PARTICULARS	QUARTER ENDED			NINE MONTH ENDED		YEAR ENDED
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
SEGMENT REVENUE:						
Textiles	29.16	46.14	39.00	130.60	140.21	184.04
Chemicals	3,069.08	2,877.75	3,449.75	9,158.96	10,474.16	14,314.66
Renewable Energy	21.47	33.55	20.28	88.63	86.56	113.95
Others	-	-	16.25	-	18.70	87.88
Total Segment Revenue	3,119.71	2,957.44	3,525.28	9,378.19	10,719.63	14,700.53
SEGMENT RESULTS:						
<i>Profit before interest and tax</i>						
Textiles	(6.35)	1.91	2.66	13.37	21.39	25.55
Chemicals	164.25	181.92	180.28	557.96	431.08	511.27
Renewable Energy	10.09	22.17	9.09	54.62	53.12	69.24
Others	-	-	12.81	(0.05)	14.71	65.67
Total Segment Results	167.99	206.00	204.84	625.90	520.30	671.73
Less:- Finance Cost	105.18	118.19	145.73	337.36	368.76	486.70
Other unallocable expenses net of unallocable income	84.57	58.08	68.11	196.17	180.83	251.63
Total Profit before Tax	(21.76)	29.73	(9.00)	92.37	(29.29)	(66.60)
CAPITAL EMPLOYED:						
<i>Segment assets - Segment liabilities</i>						
Textiles	315.58	308.22	287.06	315.58	287.06	298.71
Chemicals	1,207.45	1,242.61	1,181.29	1,207.45	1,181.29	1,179.66
Renewable Energy	453.34	448.12	401.24	453.34	401.24	411.16
Add:- Unallocable Assets - Liabilities	46.94	10.22	(29.64)	46.94	(29.64)	40.00
Total Capital Employed	2,023.31	2,009.17	1,839.95	2,023.31	1,839.95	1,929.53

For and on behalf of the Board of Directors
 of Black Rose Industries Limited


 (Anup Jatia)
 Executive Director
 DIN :00351425

Place: Mumbai
 Date: February 12, 2016